

A large, dynamic splash of water in shades of blue and white, filling the background of the slide. The water is captured in mid-air, creating a sense of movement and freshness.

Investor Pitch

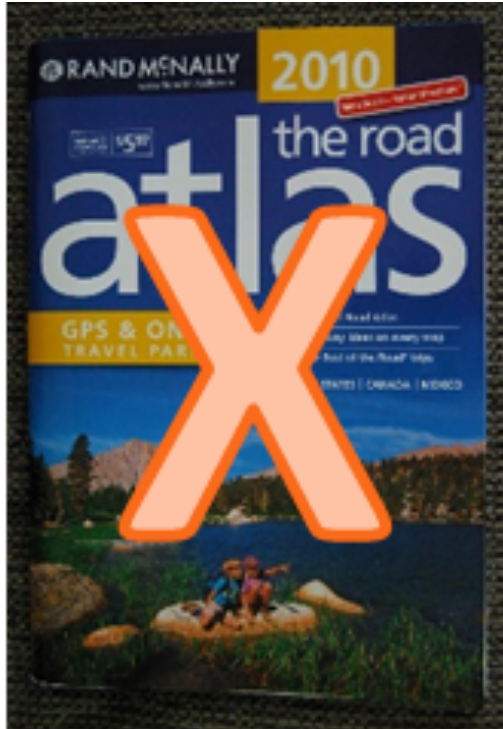


Financial Overview

- Founded 2007
- Revenues \$2m+ from proven products and service at a diversified blue-chip client base across multiple sectors, including mining
- Significant recurring revenue streams
- EBITDA/Cash Flow –ve
- Backed by long term investors
- Proven and experienced management team
- Seeking \$5m in growth funding

A disruptive solution to our clients' pain...

They don't know where they are, the best way to their destination and if they are on the right path



AMS is to laboratory based contaminant analysis what Google Maps was to Rand McNally

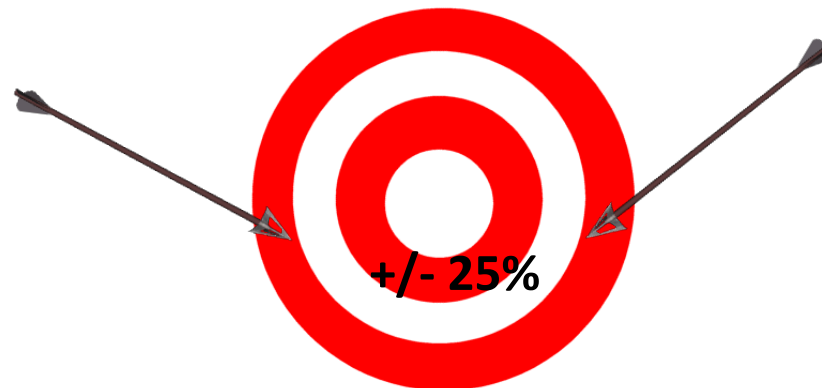
Yesterday's Solution to Today's Challenge of Trace Metal Monitoring



| january | | | | | | 2018 |
|-------------|------------------------|-----------|------------|----------------------------|---------|------|
| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SAT/SUN | |
| 25 December | 26 | 27 | 28 | 29 | 30/31 | |
| 1 January | 2 Sample to Lab | 3 ? | 4 ? | 5 ? | 6/7 ? | |
| 8 ? | 9 ? | 10 ? | 11 ? | 12 ? | 13/14 ? | |
| 15 ? | 16 ? | 17 ? | 18 ? | 19 Results from Lab | 20/21 | |
| 22 | 23 | 24 | 25 | 26 | 27/28 | |
| 29 | 30 | 31 | 1 February | 2 | 3/4 | |

OR

BUT



Real-time Water Quality Data Driving Smart Decisions

Yesterday's 24/7 Real-time Monitoring Solution



The Value of High Frequency Real-time Data

PROCESS OPTIMIZATION

Captures changes in contaminant levels to enable timely and cost effective remediation

RISK MANAGEMENT

Captures non-compliance risk to enable timely action before non compliance occurs, ensures regulatory and contract compliance

A SIGNIFICANT AND FAST GROWING MARKET IN WHICH AMS IS BUILDING A LEADERSHIP POSITION

Today's Solution – AMS's Online Trace Metal Analyzers

MetalGuard™

For As, Cu, Cd, Zn, Cr, Fe, Ni, Co, V, U, Se, Pb and other metals.

Unique Benefits

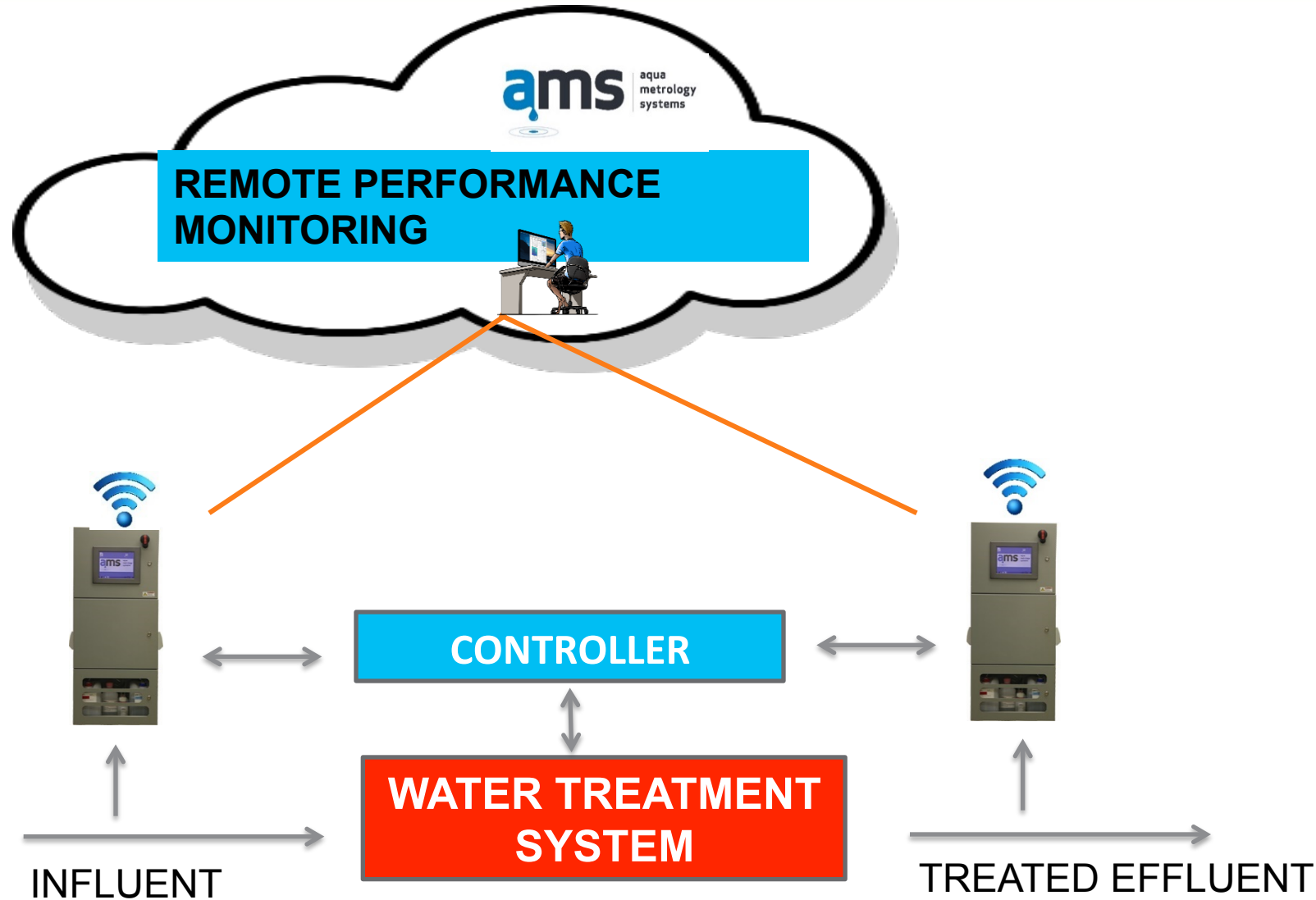
- Accurate, repeatable results (+/-15%)
- High-uptime (>99%)
- Autonomous
 - Self regenerating sensor
 - Self-calibrates/self validates
- Remote Health Monitoring
- Predictive Analytics
- Multiple stream analysis
- Grab sample analysis
- 5 Year Warranty



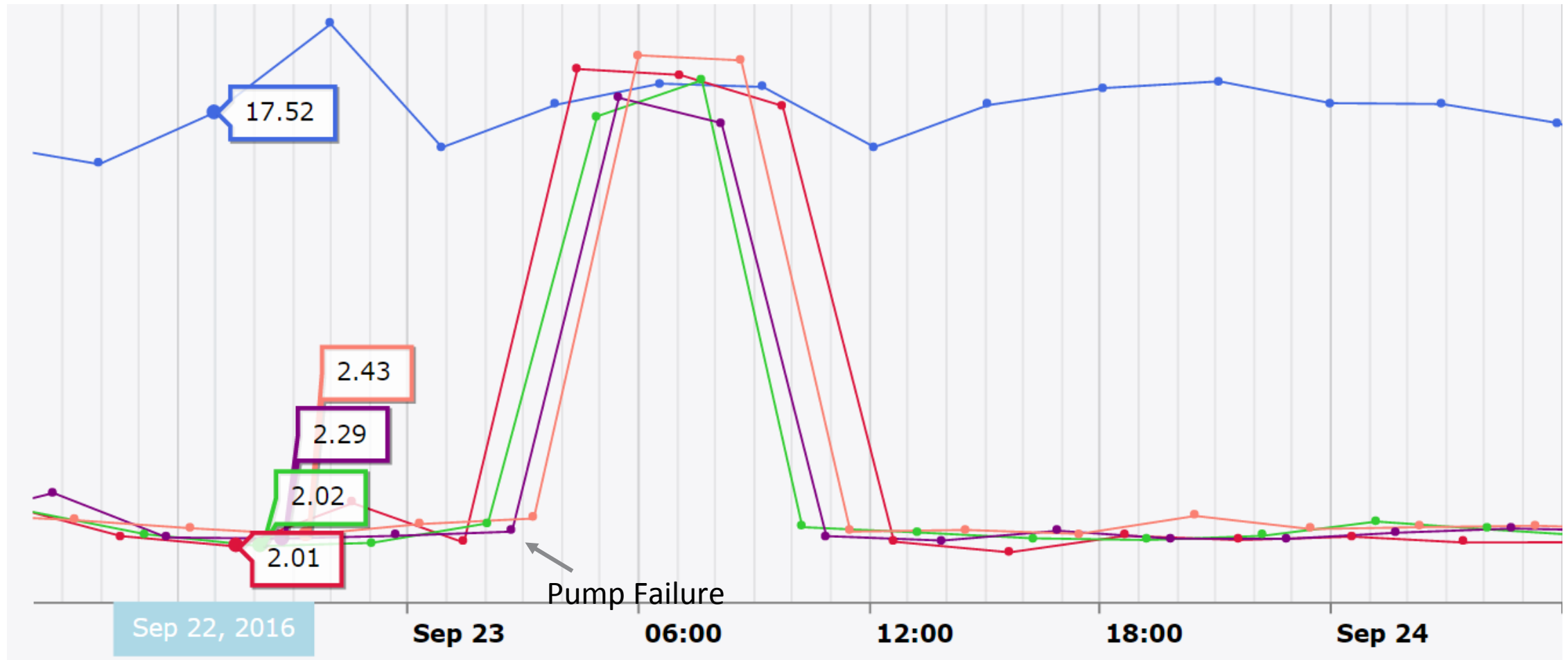
ENABLING INTELLIGENT WATER TREATMENT SYSTEMS



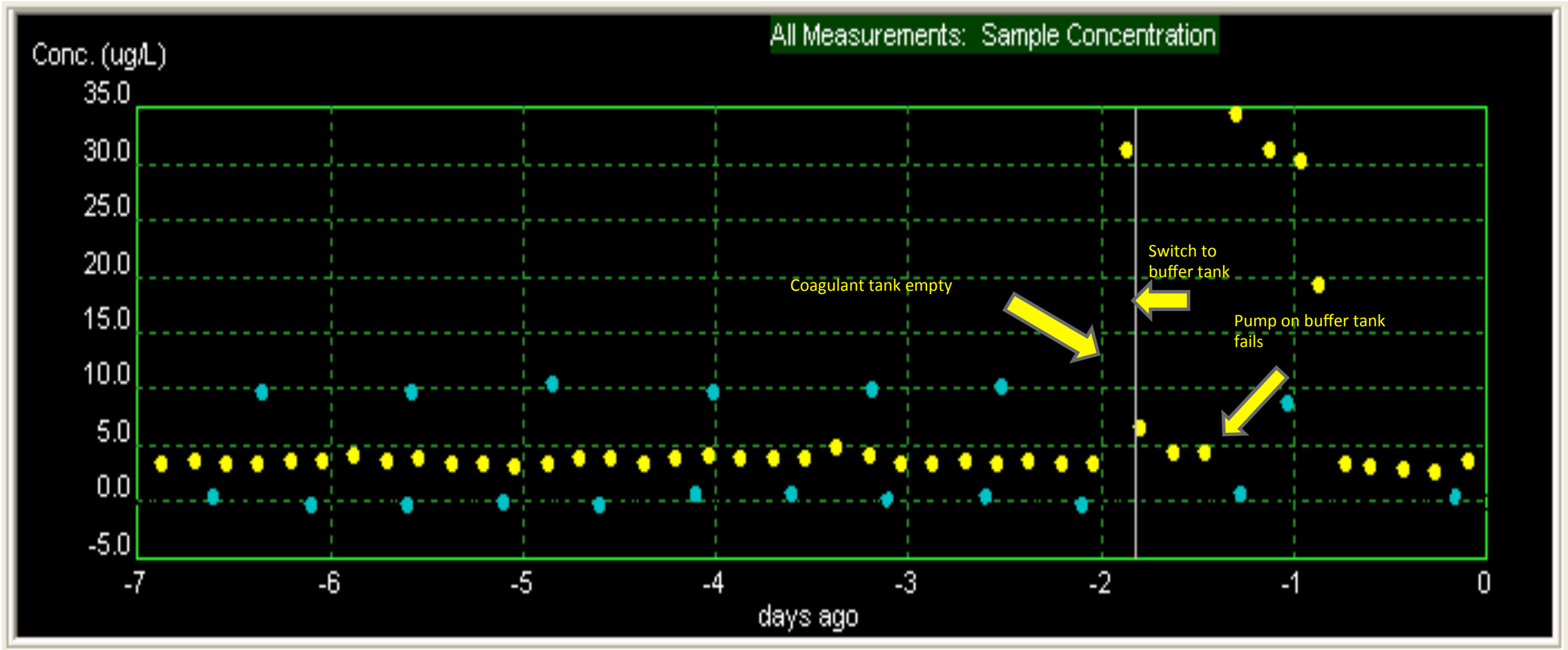
AMS Enables Intelligent Water Treatment Systems



Risk Management: Chrome Treatment



Process Optimization and Risk Management: Arsenic Treatment



Mining Monitoring References



Business Model

- Capital sale (with rent-to-buy option) with long-term service contract
- Long-term data service contract backed by service level agreement
- Toll-based pricing for Intelligent Water Treatment Systems

A large, dynamic splash of water in shades of blue and white, moving from the top left towards the bottom right, creating a sense of motion and freshness.

Thank you - Questions



Rick Bacon

CEO, Aqua Metrology Systems

rbacon@aquametrologysystems.com

<https://www.linkedin.com/company/aqua-metrology-systems-limited>

Why is Innovation in the US Water Sector Essential?

\$1 Trillion

US Water
infrastructure
funding
requirement*

* Source: EPA

Innovation can reduce the costs of infrastructure improvements significantly...